



Todd Wealth Management  
1010 Golf Course Lane  
Huntersville, NC 28070

*You're Invited  
to a  
Private Dinner*

November 13th  
or  
November 15th

6 pm



16 Pine Rd, Charlotte, NC



*Join us for a complimentary dinner and learn about:*

# **SECURING YOUR FINANCIAL FUTURE**

*you won't want to miss this!*

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- How to **ELIMINATE** the 50% tax trap on your IRA.
- How much can you withdrawal annually to **AVOID** running out of money
- Is the beneficiary of your IRA the IRS?
- The **WORST** retirement investment your can make
- How to **PROTECT** your estate for you & your heirs
- How to **REDUCE** or **ELIMINATE** the fees you are paying



*Join us for food & fun! Nothing will be sold at the event.*

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*Your host will be Brian Todd, CFP of Todd Wealth Management. Brian has worked with hundreds of the area's retirees to help protect their savings. Seating is limited and will fill up quickly so please call **(800) 431-6003** to secure seating. Spouses and retired guest are encourage to attend.*